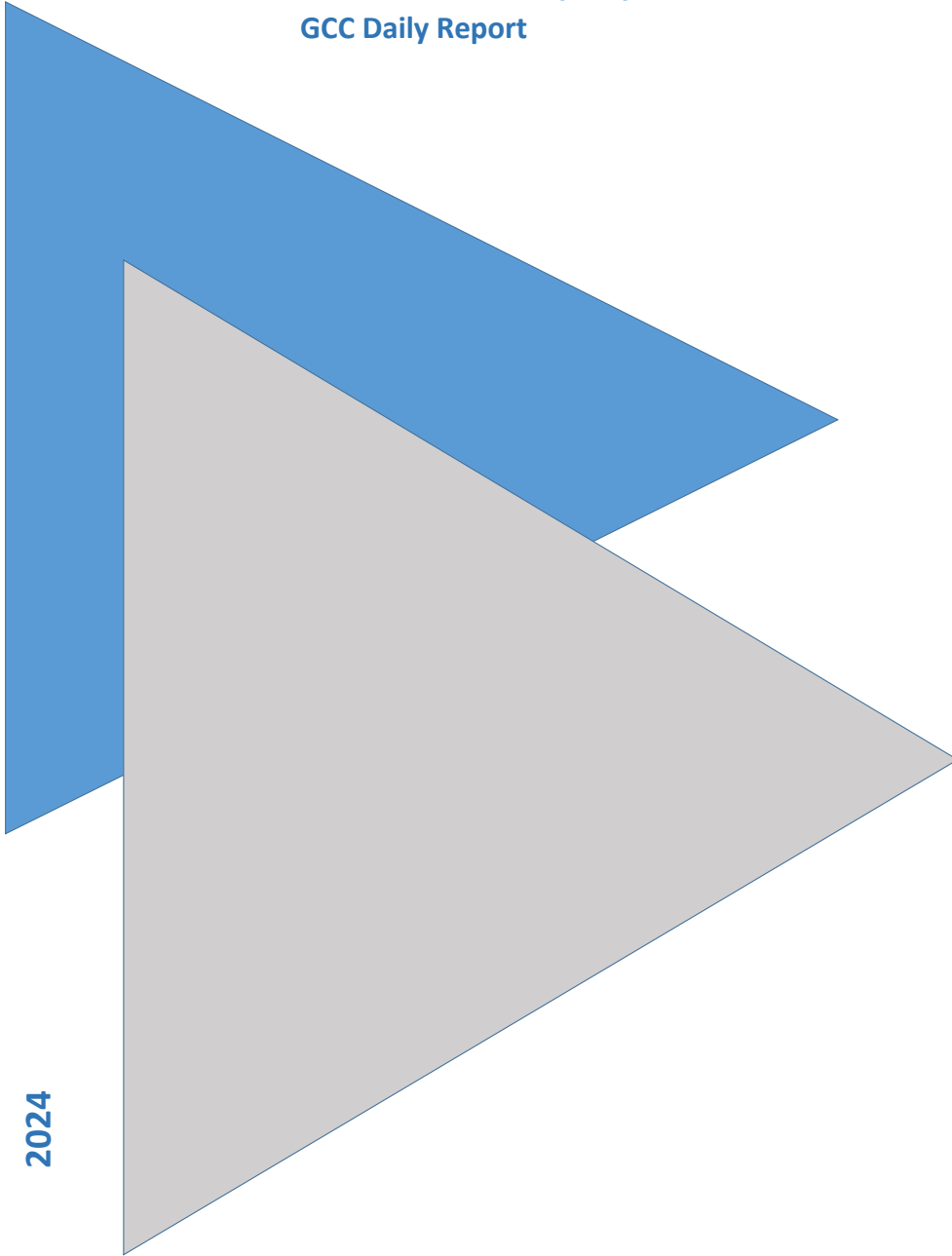


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

26/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,420.18	(0.2)	7.9	21.5	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,036.13	(0.3)	1.2	14.9	15.0	1.6	1.7	2.73%
MSCI FM FRONTIER MARKETS	527.20	(0.2)	4.0	11.4	12.9	1.5	1.8	3.77%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.12	(0.4)	0.0	10.6	14.4	1.5	1.7	4.19%
Muscat Stock Exchange MSX 30 Index	4,754.10	(0.6)	5.3	13.3	11.5	1.0	0.8	4.41%
Tadawul All Share Index	12,631.30	(0.2)	5.5	22.3	22.1	2.7	2.2	2.86%
Dubai Financial Market General Index	4,257.87	(0.6)	4.9	8.3	12.2	1.3	1.0	5.22%
FTSE ADX GENERAL INDEX	9,327.67	0.1	(2.6)	20.1	20.9	2.8	2.1	2.05%
Qatar Exchange Index	10,036.85	(0.6)	(7.3)	11.6	12.6	1.3	1.5	4.72%
Bahrain Bourse All Share Index	2,073.92	(0.1)	5.2	8.0	11.7	0.8	0.9	7.43%
Boursa Kuwait All Share Price Return Ir	7,392.92	(0.0)	8.4	15.4	20.2	1.7	1.5	3.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	534.23	(0.1)	1.0	16.5	16.8	1.6	1.7	2.75%
MSCI AC Asia Ex. Japan Index	651.11	(0.3)	1.5	16.2	16.6	1.6	1.6	0.00%
Nikkei 225	40,398.03	(0.0)	20.7	28.9	25.2	2.3	1.9	1.57%
S&P/ASX 200	7,780.23	(0.4)	2.5	19.9	19.0	2.3	2.2	3.76%
Hang Seng Index	16,618.32	0.9	(2.5)	9.2	11.2	1.0	1.1	4.25%
NSE Nifty 50 Index	22,010.25	(0.4)	1.3	22.9	24.7	3.7	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.05	0.1	6.5	14.9	16.4	2.1	1.9	3.11%
MSCI Emerging Markets Europe Index	121.97	(0.7)	4.0	6.6	7.0	1.2	1.0	3.38%
FTSE 100 Index	7,909.97	(0.1)	2.3	12.0	14.3	1.8	1.7	3.91%
Deutsche Boerse AG German Stock Inc	18,311.44	0.3	9.3	15.2	15.8	1.7	1.6	2.91%
CAC 40 Index	8,159.24	0.1	8.2	14.6	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,170.63	(0.3)	9.0	25.2	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,218.19	(0.3)	9.4	25.0	22.4	4.8	4.0	1.37%
Dow Jones Industrial Average	39,313.64	(0.4)	4.3	22.5	19.9	4.9	4.5	1.83%
NASDAQ Composite Index	16,384.47	(0.3)	9.1	38.8	36.6	#N/A N/A	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.76	0.9	8.2	-29%	154%
Gold Spot \$/Oz	2,191.19	0.9	6.2	0%	108%
BRENT CRUDE FUTR May24	86.63	-0.1	12.8	-7%	94%
Generic 1st'OQA' Future	86.18	0.8	12.9	-31%	367%
LME COPPER 3MO (\$)	8,873.00	0.1	3.7	-17%	105%
SILVER SPOT \$/OZ	24.69	0.0	3.8	-15%	106%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,754.10							
Change	-28.47	-0.60%						
Previous Close	4,782.57		Financial Sector	7,428.70	7,410.74	0.24%	4.72%	0.49%
Open	4,782.91		Industry Sector	5,730.30	5,800.66	-1.21%	3.53%	4.66%
Day's High	4,782.91		Services Sector	1,867.75	1,864.27	0.19%	7.76%	19.30%
Day's Low	4,752.57		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.32%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,631.30		Tadawul Banks	12,486.63	12,502.05	-0.12%	-2.40%	-3.39%
Change	-25.64	-0.20%	Tadawul Energy	5,838.91	5,833.53	0.09%	-1.06%	-2.51%
Previous Close	12,656.94		Tadawul Utilities	12,679.89	12,707.53	-0.22%	-0.76%	20.68%
Open	12,660.02		Tadawul Telecom	7,903.77	7,848.76	0.70%	-0.19%	-5.79%
Day's High	12,733.69		Tadawul Insurance	10,771.65	10,797.00	-0.23%	-0.14%	9.28%
Day's Low	12,626.10		Tadawul Retailing	8,593.74	8,653.75	-0.69%	-1.09%	-4.47%
YTD Change	5.55%		Tadawul Food & Beverages	6,588.84	6,624.48	-0.54%	-0.84%	0.43%
Volume Mn	332,272.34		Tadawul Media	38,044.27	38,235.59	-0.50%	1.49%	17.47%
Value Traded Mn	8,153.96		Tadawul Materials	6,172.33	6,208.41	-0.58%	-2.03%	-0.33%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,074.73	12,067.10	0.06%	-1.71%	-0.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOUWASAT MEDICAL SERVICES CO	132.8	7.27%	JAHEZ INTERNATIONAL CO	35.95	-8.76%	ARAB SEA INFORMAT	7.78	1408.77
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	AL KHALEEJ TRAINING AND EDUC	36.30	-7.52%	SAUDI CERAMIC CO	33.75	677.78
SAUDI CABLE CO	87.8	5.02%	SCIENTIFIC & MEDICAL EQUIPME	58.10	-5.54%	JARIR MARKETING CC	14.68	533.15
KNOWLEDGE ECONOMIC CITY	18.78	4.80%	MAHARAH HUMAN RESOURCES CO	7.39	-5.50%	NAYIFAT FINANCE CC	14.52	138.57
ETIHAD ATHEEB TELECOMMUNICAT	97.8	4.70%	ALANDALUS PROPERTY CO	28.00	-5.08%	SAUDI TADAWUL GRI	262.20	111.30

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,257.87							
Change	-23.68	-0.55%						
Previous Close	4,281.55		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,282.43		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,300.50		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,256.67		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	176,585.56		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	259.14		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.08	3.85%	BHM CAPITAL FINANCIAL SERVIC	3.18	-9.14%	SHUAA CAPITAL PSC	0.13	3,762.47
ISLAMIC ARAB INSURANCE COM	0.372	3.33%	COMMERCIAL BANK OF DUBAI	6.65	-4.45%	EMIRATES NBD PJSC	17.65	1,477.69
AMLAK FINANCE	0.819	2.38%	DUBAI FINANCIAL MARKET PJSC	1.42	-1.39%	TABREED	3.34	82.35
DUBAI ISLAMIC INSURANCE CO	0.445	1.37%	DUBAI ISLAMIC BANK	5.85	-1.35%	AL MAL CAPITAL REIT	1.53	0.33
TAKAFUL EMARAT INSURANCE	0.556	0.72%	DUBAI INVESTMENTS PJSC	2.33	-0.85%	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,327.67							
Change	8.18	0.09%						
Previous Close	9,319.49		Financial	16,272.97	16,250.74	0.14%	0.21%	0.24%
Open	9,319.49		Telecommunication	4,538.15	4,531.08	0.16%	0.08%	1.22%
Day's High	9,337.34		Consumer Services	11,822.05	11,915.01	-0.78%	-3.52%	9.78%
Day's Low	9,319.49		Basic Material	4,837.39	4,818.52	0.39%	0.35%	5.52%
YTD Change	-2.61%		Industrials	2,960.64	2,957.19	0.12%	-0.40%	-0.24%
			Utilities	13,150.66	13,071.20	0.61%	1.85%	8.76%
Volume Mn	138,630.04		Energy	2,026.37	2,025.17	0.06%	-0.46%	4.54%
Value Traded Mn	711.83		Health Care	2,947.56	2,961.31	-0.46%	-0.78%	-0.12%
Traded / Listed Stocks	72	84	Real Estate	8,729.24	8,786.03	-0.65%	-0.86%	2.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	5	5.26%	ABU DHABI NATIONAL INSURANCE	6.46	-1.97%	#N/A	#N/A	#N/A
NATIONAL BANK OF RAS AL-KHAI	5.45	5.21%	AL YAH SATELLITE COMMUNICATI	2.21	-1.78%	#N/A	#N/A	#N/A
ALKHALEEJ INVESTMENT	2.6	3.59%	Q HOLDING PJSC	3.05	-0.97%	#N/A	#N/A	#N/A
MANAZEL REAL ESTATE PJSC	0.313	3.30%	AGTHIA GROUP PJSC	5.84	-0.85%	#N/A	#N/A	#N/A
RESPONSE PLUS HOLDING PJSC	4.18	2.45%	ABU DHABI NATIONAL HOTELS	0.632	-0.78%	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,036.85							
Change	-55.83	-0.55%						
Previous Close	10092.68		<b>Total Return</b>	22,435.56	22,497.72	-0.28%	-1.43%	-1.90%
Open	10092.68		<b>Rayan Islamic</b>	4,692.33	4,716.33	-0.51%	-1.15%	-1.04%
Day's High	10103.24		<b>All Share</b>	3,480.26	3,486.20	-0.17%	-1.59%	-2.02%
Day's Low	10033.08		<b>Banks &amp; Finance</b>	4,204.42	4,199.91	0.11%	-1.73%	-4.06%
YTD Change	-0.07329032		<b>Industrials</b>	4,051.80	4,047.79	0.10%	-1.46%	-0.15%
Volume Mn	154.233		<b>Transportation</b>	5,038.78	5,108.88	-1.37%	-1.79%	2.01%
Value Traded Mn	492.9872		<b>Real Estate</b>	1,547.09	1,544.39	0.17%	-1.02%	0.91%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,427.78	2,436.41	-0.35%	-1.58%	1.79%
			<b>Telecommunications</b>	1,655.56	1,690.47	-2.07%	-1.71%	-1.93%
			<b>Consumer Goods</b>	7,245.26	7,268.51	-0.32%	-0.96%	-0.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.19	6.52%	MASRAF AL RAYAN	2.39	-5.17%	MESAIEED PETROCHE	1.92	3390.60
QATAR INDUSTRIAL MANUFACTUR	2.73	2.87%	AL FALEH EDUCATION HOLDING	0.73	-4.07%	QATAR INTERNATION	11.15	1704.94
MEKDAM HOLDING GROUP	4.93	1.34%	ZAD HOLDING CO	13.97	-2.99%	AL KHALEEJ TAKAFUL	2.54	515.49
UNITED DEVELOPMENT CO	1.12	1.27%	WIDAM FOOD CO	1.98	-2.95%	MEKDAM HOLDING C	4.93	402.79
QATAR NATIONAL BANK	14.35	0.99%	DLALA HOLDING	1.22	-2.86%	DLALA HOLDING	1.22	264.20

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,073.92							
Change	-1.94	-0.09%						
Previous Close	2,075.86		<b>MSCI Bahrain</b>	159.35	159.01	0.21%	0.86%	7.11%
Open	2,075.86		<b>MSCI Bahrain Domestic Islamic</b>	60.26	60.18	0.12%	0.51%	9.58%
Day's High	2084.140		<b>MSCI Bahrain Net TR USD</b>	414.23	410.70	0.86%	0.86%	7.33%
Day's Low	2069.760							
YTD Change	5.20%							
Volume Mn	1,868.37							
Value Traded Mn	0.571							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.57	2.70%	ITHMAAR HOLDING BSC	0.03	-8.33%	#N/A	#N/A	#N/A
AL SALAM BANK BSC	0.22	0.93%	SEEF PROPERTIES	0.15	-3.33%	#N/A	#N/A	#N/A
APM TERMINALS BAHRAIN BSC	1.25	0.40%	NASS CORP BSC	0.10	-1.96%	#N/A	#N/A	#N/A
-	-	-	ALUMINIUM BAHRAIN BSC	1.23	-1.60%	#N/A	#N/A	#N/A
-	-	-	GFH FINANCIAL GROUP BSC	0.30	-1.32%	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,392.92							
Change	-3.14	-0.04%	<b>Industrials</b>	1,015.68	1,015.34	0.03%	0.05%	11.87%
Previous Close	7,396.06		<b>Banks</b>	1,788.71	1,788.95	-0.01%	-1.18%	8.57%
Open	7,397.61		<b>Consumer Service</b>	735.69	726.45	1.27%	2.86%	11.71%
			<b>Technology</b>	1,920.60	1,935.15	-0.75%	-5.38%	232.08%
Day's High	7,414.65		<b>Real Estate</b>	1,296.44	1,296.16	0.02%	1.32%	6.89%
Day's Low	7,385.81		<b>Financial Services</b>	1,363.40	1,367.24	-0.28%	-1.72%	12.47%
YTD Change	8.44%		<b>Telecom</b>	1,115.91	1,119.29	-0.30%	-0.12%	0.97%
			<b>Health Care</b>	485.91	485.91	0.00%	-0.06%	0.78%
Volume Mn	0.09		<b>Insurance</b>	2,537.06	2,541.73	-0.18%	0.64%	10.65%
Value Traded Mn	22.90		<b>Basic Materials</b>	777.09	781.15	-0.52%	-0.38%	4.18%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	100.60	9.83%	CREDIT RATING & COLLECTION	44.20	-7.14%	SPECIALITIES GROUP	116.00	530.71
KUWAIT BUSINESS TOWN REAL ES	74.40	9.41%	KUWAIT FOUNDRY CO SAK	545.00	-4.72%	LIVESTOCK TRANSP	107.00	369.86
METAL & RECYCLING CO	96.00	6.67%	MUNSHAAT REAL ESTATE PROJECT	127.00	-3.79%	#N/A	#N/A	#N/A
KUWAIT CEMENT CO KSC	204.00	6.25%	UNITED REAL ESTATE COMPANY	51.20	-3.40%	#N/A	#N/A	#N/A
PALMS AGRO PRODUCTION CO	183.00	4.57%	BAYAN INVESTMENT HOLDING CO	43.40	-3.34%	#N/A	#N/A	#N/A

Source: FSC